

Retirement Planning Workshops

The Retiree Department is sponsoring two (2) retirement planning workshops on Monday, September 27, 2021. *Registration is required and is separate from the Retiree Conference, All-Craft Conference and Legislative/Political Conference registration.*

Schedule

Monday, September 27, 2021

12:00 pm – 3:00 pm ET CSRS & FERS Retirement Systems Workshop

4:00 pm – 7:00 pm ET TSP: A to Z Workshop

Retirement Planning Workshop Descriptions

CSRS and FERS Retirement Systems

This workshop covers the benefits offered to CSRS, CSRS offset and FERS employees when they retire. Learn how your annuity is calculated, which deductions are made from annuity checks and how your Social Security Supplement benefits are determined. Learn the rules for health insurance, life insurance, and long-term care insurance, and survivor benefits. We will discuss the rules for your earned annual leave and sick leave balance. Learn your rights to an individual on-the-clock retirement counseling session provided by the USPS.

TSP: A to Z

You will get an overview of the Thrift Saving Plan (TSP) which will include tax benefits, contribution rules, transfers, rollovers, loans, withdrawal options, and taxable distributions.

Registration

To register for the **Retirement Planning Workshops**, click the link below. You will be asked to provide the following information: first name, last name, email address, phone number, local & position in local.

<https://us02web.zoom.us/meeting/register/tZYtc-6hrz4qEtN2sjrCPvjtqFA29WWoV1A6>

After registering, your membership will be verified. Prior to the start of the conference on Monday, September 27, you will receive a link to join. You will use the same link each day of the conference.

Important Points to Remember:

- When registering, only use a personal or local email address. Any registration completed with a usps.gov email address will not be approved.
- Please note that we are unable to make changes to your registration after it's submitted. Therefore, please ensure that you use an email address to which you have access.

Contact Information

If you should have any questions, please contact Hannah Decker, Executive Assistant to the Secretary-Treasurer at hdecker@apwu.org.